

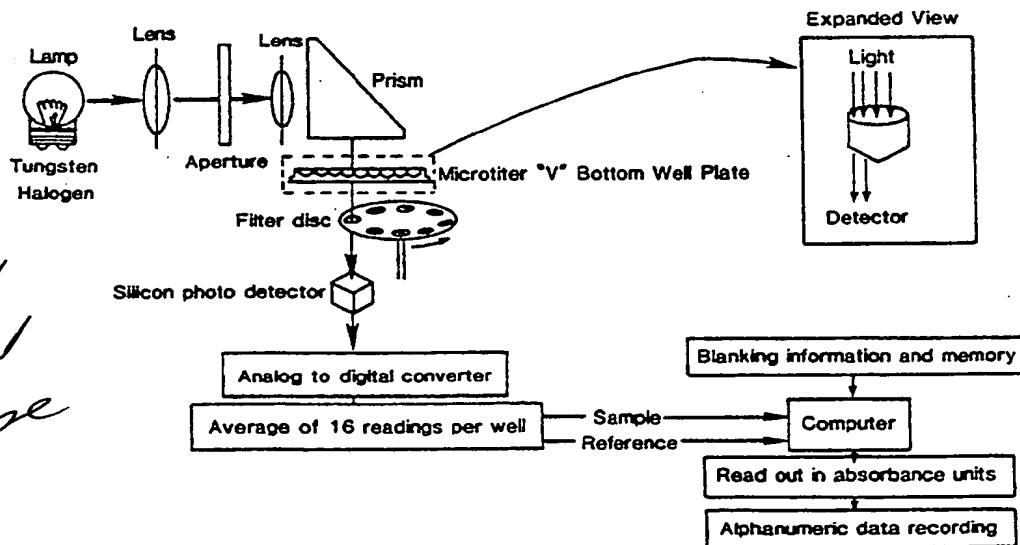


INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

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(54) Title: MICROTITER - SURFACE - FLOCCULATION ASSAY FOR ANTIGEN OR ANTIBODY SCREENING

**SCHEMATIC OF SPECTROPHOTOMETER USED IN MSF ASSAY
(MR-580, DYNATECH LABORATORIES)**



(57) Abstract

An objective microtiter-surface-flocculation assay for antigen or antibody screening. The assay employs slanting solid surface coated with an antibody to a protein in a 'V' shaped microtiter well. The assay is readable by instrument means and is automatable fully or partially. A kit containing various components of the assay is also disclosed.

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1 MICROTITER - SURFACE - FLOCCULATION
2 ASSAY FOR ANTIGEN OR ANTIBODY SCREENING.

3 BACKGROUND OF THE INVENTION

4 Technical Field

5 The present invention is related to the detection
6 of antigens or antibodies in a sample. More particularly,
7 the present invention is related to a microtiter -
8 surface-flocculation (MSF) assay for screening the presence
9 of specific antigens or antibodies in a sample of the body
10 fluid.

11 State of the Art

12 The most common current test used for screening
13 blood for antibodies, e.g. to syphilis antigen, is by
14 flocculation of charcoal particles coated with cardiolipins
15 from beef heart. The test is done on plastic coated cards
16 and results are determined subjectively, i.e. by visual
17 examination. Clearly, such tests are prone to judgmental
18 errors and are slow due to the necessity of manual
19 manipulation.

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2 Almost all current tests using
3 agglutination/flocculation particles coated with antigen
4 rely on differences in settling patterns of particles in the
5 presence or absence of antibodies. These tests depend for
6 their accuracy and sensitivity upon the training and
7 experience of the person reading the test. Significant
8 variations occur due to the subjectivity of different
9 individuals. The MSF assay of the present invention
10 eliminates subjectivity being machine readable without
11 sacrificing the sensitivity.

12 Some of the aspects in which the present inventions
13 differs from the currently known assays may be summarized as
14 follows:

15 Unique features of the present invention:

16 a) Coating of surface of microtiter plate with
17 antibodies to immunoglobulins resulting in specific
18 differences in the sliding properties of antigen coated
19 particles has not heretofore been used for
20 agglutination/flocculation assays.

21 b) Coating of solid surfaces with proteins including
22 immunoglobulins is standard laboratory procedure, but it has

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2 not been used to capture specific antibodies that result in
3 changes in flocculation/agglutination pattern specific of
4 antigen-coated particles.

5 c) The use of microtiter plates to automate the test
6 is not unique, but reading flocculation or agglutination
7 reaction in a coated plate is novel.

8 d) The use of antibodies to human immunoglobulins to
9 enhance agglutination has been reported, but only in liquid
10 phase and without objective, instrumental reading. The
11 present method is the first to provide a solid phase assay
12 readable by instrument means and being automatable.

13

SUMMARY OF THE INVENTION

14 It is, therefore, an object of the present
15 invention to provide an objective MSF assay for screening
16 the presence of specific antigens or antibodies in a serum,
17 plasma or a body-fluid sample.

18 It is a further object of the present invention to
19 provide at least a partially or fully automated MSF assay
20 capable of mechanical reading.

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2 It is yet another object of the present invention
3 to provide a microtiter method for detecting antigen or
4 antibodies in blood which comprises capturing particles
5 coated with specific antigen or antibodies on a slanting
6 surface and determining the amount of flocculation resulting
7 from specific antigen-antibody reaction.

8 Other objects and advantages of the present
9 invention will become apparent as the detailed description
10 thereof proceeds.

11 BRIEF DESCRIPTION OF THE DRAWINGS

12 These and other objects, features and many of the
13 attendant advantages of the invention will be better
14 understood upon a reading of the following detailed
15 description when considered in connection with the
16 accompanying drawings wherein:

17 Figure 1 shows various symbols used in figures 2
18 and 3 hereof.

19 Figure 2 shows schematic representation of various
20 steps for the detection of specific antibodies using MSF
21 assay.

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2 Figure 3 is a schematic representation of various
3 steps for the detection of specific antigens using MSF
4 assay.

5 Figure 4 is a schematic representation of an
6 embodiment of an automated system for MSF assay.

7

DETAILED DESCRIPTION OF THE INVENTION

8 These and other objects of the present invention
9 are achieved by a microtiter-surface-flocculation assay
10 which comprises the steps of (a) coating a slanting solid
11 surface in a microtiter well with antibodies to a protein;
12 (b) adding test sample to the well and incubating the sample
13 for sufficient time at a suitable temperature for binding
14 reaction between the test sample and coated solid surface to
15 be substantially complete; (c) removing unbound sample
16 from step (b); (d) adding to the well particles coated with
17 antibodies or antigens specific for antigens or antibodies,
18 respectively, the presence of which in the sample is to be
19 detected; (e) separating captured antigen-antibody ligand or
20 complex after reaction in step (d) is substantially
21 complete; and (f) reading agglutination reaction by
22 instrument means.

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2 The test sample is not limited to blood or blood
3 products, e.g., serum or plasma, but may be any sample of
4 the body fluid from humans or animals if such body fluid
5 contains or is suspected to contain antigens or antibodies
6 of interest.

7 The term "substantially complete" as used herein
8 means that the reaction is as complete as can be expected to
9 occur under the conditions within a reasonable time period.

10 The term "objective" as used herein means that the
11 test result is determined, read or evaluated not by
12 subjective judgment of a person but by instrument means.

13 Such instruments include a spectrophotometer
14 adopted to read "off-the center" of the microtiter well, a
15 printout or display device to record the reading and the
16 like.

17 The principle of the MSF assay described herein is
18 that the surface of 'V' wells of microtiter plates is coated
19 with antibodies to a protein, including poly or monoclonal
20 antibodies, preferably human immunoglobulins (IgG, IgM
21 and/or IGA) and the like. These antibodies capture

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2 immunoglobulins from the test sample and when antigen coated
3 charcoal or other suitable particles are added, these in turn
4 are captured by the specific antibody as shown in Figure 2.
5 Presence of charcoal on the surface of 'V' well interferes
6 with light transmission proportional to the presence of
7 specific antibody in test serum when read in
8 spectrophotometer set to read "off the center" as shown in
9 Figure 4.

10 Particles such as red blood cells, latex, charcoal
11 magnetic or plastic spheres, fixed stained bacteria and the
12 like can be coated with specific antigen(s) by chemical or
13 physical methods well known in the art. These coated
14 particles when mixed with the body fluid sample, e.g., serum
15 or plasma containing specific antibodies to antigen(s)
16 coated on the particles, cause flocculation or agglutination
17 by forming antigen-antibody linkage or complex with various
18 particles. The difference between negative and positive
19 serum reactions is determined by the pattern and degree of
20 flocculation when particles have settled. The slanting
21 solid surface augments sliding of the flocculated complex to
22 the bottom of the microtiter well and is a unique feature of
23 the present invention.

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2 The present assay can be performed in any suitable
3 plate, utilizing currently FDA licensed reagents and be
4 evaluated automatically or semi-automatically by a machine
5 to provide results in the form of a digital display,
6 printout and the like. The test described herein meets all
7 these criteria. The present assay is particularly suitable
8 in a blood bank type setting where screening of the samples
9 is required.

10 The following examples illustrate the preferred
11 embodiments of the present MSF assay.

12 Example 1—"Test for Syphilis"

13 100 µl of test serum/plasma are added to a well of
14 coated plate ('V') bottom microtiter plate coated with
15 antibodies to human IgG and IgM heavy chain specific. A set
16 of 3 negatives and 2 positive samples are similarly applied
17 to serve as controls. The plate is covered and incubated at
18 about 37° C for about 60 minutes to allow binding of
19 immunoglobulins in test/control specimens by antibodies
20 coated on the wells. Unbound proteins are removed from the
21 wells by aspiration and washing with phosphate buffered
22 saline (PBS). 100 µl of 1:5 dilution of charcoal particles

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2 coated with syphilis antigen is added to each well except
3 the first well (blank) to which 100 μ l of PBS is added.
4 Plates are shaken on rotor (100 rpm) for 10 minutes and then
5 centrifuged at approximatley 1500g for about 1 minute.
6 Reading is taken by employing microplate reader (MR-580,
7 Dynatech) specially modified to read light transmission 'off
8 the center' of the well of microtiter plate as shown in
9 Figure 4. Plates are read using 450 nm as reference and 610
10 nm as transmission beam in MR-580.

11 Test Results:

12 In tests conducted on a panel of positives, 20
13 samples gave higher light absorbence than negatives. The
14 test values were normalized by determining the net light
15 absorbence i.e., sample-negative control mean or (S-N)
16 value. A sample was considered reactive when S-N was equal
17 or greater than 0.05. The cutoff value may be further
18 adjusted with a larger number of samples.

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2 Example 2: Test for Antibodies to Cytomegalovirus (CMV) in
3 Human Blood

4 Wells of 'V' bottom plates are coated with
5 anti-human IgG/IgM. After incubating serum or plasma in the
6 well for appropriate time and temperature, unbound
7 serum/plasma proteins are removed by washing with buffer.
8 Latex particles coated with CMV antigen are then added to
9 'V' wells. After proper incubation, the plate is
10 centrifuged and read for light transmission through the
11 wells. Specimens containing anti-CMV activity block more
12 light than negative specimens. Significant difference
13 between negative and positive samples is obtained.

14 Example 3: Test for Hepatitis B Surface Antigen (HBsAg):

15 As shown in Figure 3, 'V' bottom plates are coated
16 with antibodies to HBsAg. HBsAg in test specimen is
17 captured by anti-HBs on 'V' plate and when particles (latex,
18 charcoal or red cells) coated with anti-HBs are added, these
19 bind to HBsAG already captured by anti-HBs coated on the
20 wells of the plate. After centrifugation plates are read
21 for light absorbance as described supra.

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2 Similar tests may be utilized for antibodies to
3 Brucellosis. Of course, the present MSF assay can be
4 employed for antigen as well as antibodies in any system
5 where particle agglutination occurs. Clearly, the MSF assay
6 of the present invention is inherently convenient, efficient
7 and superior to currently employed manual subjective assays.

8 An MSF kit and an MSF apparatus are two other
9 embodiments of the present invention. The components of the
10 kit and/or the apparatus comprise microtiter plate having a
11 plurality of 'V' shaped wells; solid surface coated with an
12 antibody to a protein, preferably to IgG/IgM/IgA;
13 container(s) containing specific antigen or antibody coated
14 particles; container containing a suitable buffer or washing
15 medium, e.g., PBS; a microtiter reader assembly, preferably
16 with a printout or display device; instructions for carrying
17 out the assay and other accessories, e.g., micropipette, and
18 the like commonly included in such kits or devices.

19 An at least partially automated device for
20 microtiter surface flocculation assay for detecting the
21 presence of a specific antibody in a sample is now
22 described. The device comprises a 'V' shaped container
23 transparent to light in the visible spectrum for receiving
24 said sample; a solid surface coated with an antibody to a

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2 protein, said surface being slantingly disposed in said
3 container; means for introducing in said container a
4 predetermined quantity of particles coated with an antigen
5 specific to the antibody presence of which is to be
6 detected; means for separating from the sample in said
7 container antigen-antibody complex formed as a result of
8 reaction between said antigen coated particles and the
9 antibody in said sample; means for detecting the presence of
10 said complex in said container and means for recording the
11 result thereof. The recording means may be any suitable
12 assembly, preferably a printout or a display device.

13 It is understood that the examples and embodiments
14 described herein are for illustrative purposes only and that
15 various modifications or changes in light thereof will be
16 suggested to persons skilled in the art and are to be
17 included within the spirit and purview of this application
18 and the scope of the appended claims.

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2 IN THE CLAIMS:

3 1. A microtiter-surface-flocculation (MSF) assay
4 for detecting the presence of an antibody, comprising the
5 steps of:

6 a) coating a slanting solid surface in a microtiter
7 well with poly- or mono-clonal antibodies to a protein;

8 b) adding test sample to the well and incubating the
9 sample for sufficient time at a suitable temperature for
10 binding reaction between the test sample and coated solid
11 surface to be substantially complete;

12 c) removing unbound sample from step (b);

13 d) adding to the well particles coated with antigens
14 specific for antibodies the presence of which in the sample
15 is to be detected;

16 e) separating captured antigen-antibody ligand or
17 complex after reaction in step (d) is substantially
18 complete; and

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2 f) reading agglutination reaction by instrument means.

3 2. The assay of claim 1 wherein said microtiter
4 well is a 'V' shaped well.

5 3. The assay of claim 2 wherein said protein is
6 selected from the group consisting of immunoglobulin IgG,
7 IgM and IgA.

8 4. The assay of claim 3 wherein said test sample
9 is a body fluid.

10 5. The assay of claim 4 wherein said body fluid is
11 a blood sample.

12 6. The assay of claim 5 wherein said blood sample
13 is plasma or serum.

14 7. The assay of claim 6 wherein said particle is
15 selected from the group consisting of charcoal, latex and
16 red blood cells, magnetic spheres, plastic spheres and fixed
17 stained bacteria.

18 8. A method of screening blood samples in a blood
19 bank setting for the presence of specific antibodies,
20 comprising testing said samples by the assay of claim 1.

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2 9. A kit for detecting the presence of antigen or
3 antibodies in a sample comprising: a microtiter plate with
4 'V' shaped wells; a solid surface coated with antibodies
5 against a protein, said surface being slantly disposed in
6 said well; a container containing particles coated with a
7 specific antigen or antibody; and instruction for using the
8 kit.

9 10. An at least partially automated device for
10 microtiter surface flocculation assay for detecting the
11 presence of a specific antigen or antibody in a sample,
12 comprising: a 'V' shaped container transparent to light in
13 the visible spectrum for receiving said sample; a solid
14 surface coated with an antibody to a protein, said surface
15 being slantly disposed in said container; means for
16 introducing in said container a predetermined quantity of
17 particles coated with an antigen specific to the antibody
18 the presence of which is to be detected; means for
19 separating from the sample in said container
20 antigen-antibody complex formed as a result of reaction
21 between said antigen or antibody coated particles and
22 antigen or antibody in said sample; means for detecting the
23 presence of said complex in said container and means for
24 recording the result thereof.

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2 11. The device of claim 10 having a plurality of
3 said container.

4 12. The device of claim 11 wherein said detecting
5 means is a spectrophotometer.

6 13. The device of claim 12 wherein said recording
7 means is a printout or display assembly.

8 14. A microtiter-surface-flocculation (MSF) assay
9 for detecting the presence of an antigen, comprising the
10 steps of:

11 a) coating a slanting solid surface in a microtiter
12 well with poly- or mono-clonal antibodies to a protein;

13 b) adding test sample to the well and incubating the
14 sample for sufficient time at a suitable temperature for
15 binding reaction between the test sample and coated solid
16 surface to be substantially complete;

17 c) removing unbound sample from step (b);

18 d) adding to the well particles coated with antibodies
19 specific for antigens the presence of which in the sample is
20 to be detected;

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2 e) separating captured antigen-antibody ligand or
3 complex after reaction in step (d) is substantially
4 complete; and

5 f) reading agglutination reaction by instrument means.

6 15. The assay of claim 14 wherein said microtiter
7 well is a 'V' shaped well.

8 16. The assay of claim 15 wherein said protein is
9 selected from the group consisting of immunoglobulin IgG,
10 IgM and IgA.

11 17. The assay of claim 16 wherein said test sample
12 is a body fluid.

13 18. The assay of claim 17 wherein said body fluid
14 is a blood sample.

15 19. The assay of claim 18 wherein said blood
16 sample is plasma or serum.

17 20. The assay of claim 19 wherein said particle is
18 selected from the group consisting of charcoal, latex, red

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2 blood cells, magnetic spheres, plastic spheres and fixed
3 stained bacteria.

4 21. A method of screening blood samples in a blood
5 bank setting for the presence of specific antigens
6 comprising testing said samples by the assay of claim 14.

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FIG. I
Symbols used



96-well microtiter plate,
'V' bottom.



Particles (charcoal, RBcs, latex
bacteria or others) coated with
target antigen.



Antibodies to heavy chains
of human IgG and for IgM.
Antibodies could be polyclonal
or monoclonal.



Antibodies with specific
activity against HBsAg (prepared
in animals or human).



Antibodies in test sera with
specific activity to target
antigen.



HBsAg particles in blood.

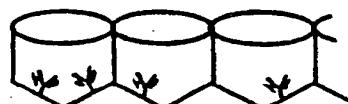


Antibodies in test sera with
no specific affinity
for the target antigen.



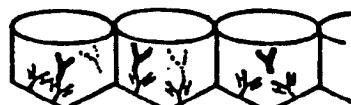
Particles coated with
antibody to HBsAg.

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FIG. 2Detection of specific antibodies using MSF assay

Step #1

Microtiter plate coated with antibodies to human IgG and/or IgM.



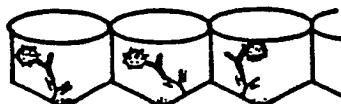
Step #2

Test sera added and incubated. IgG/IgM captured by antibodies coated on the surface of the 'V' bottom well.



Step #3

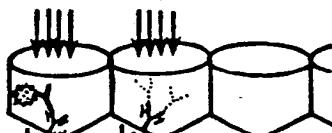
Wells are washed to remove uncaptured IgG/IgM. A proportion of molecules captured from test serum will have specific activity to target antigen.



Step #4

Target antigen coated particles added, incubated and centrifuged.

LIGHT

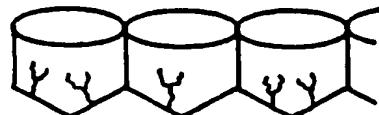


POSITIVE DETECTOR NEGATIVE

Step #5

Read in spectrophotometer for light absorbed by particles on the wall of the wells of microtiter plate.

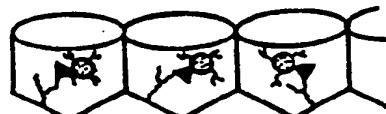
3 / 4

FIG. 3Detection of specific antigen using MSF assay**Step #1**

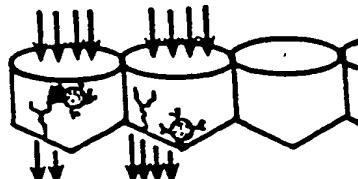
Anti-HBs coated on microtiter plate 'V' bottom. Anti-HBs could be polyclonal or monoclonal.

**Step #2**

Add test serum, incubate, wash. HBsAg in test sera captured by anti-HBs coated on plate.

**Step #3**

Add anti-HBs coated particles (red cells, latex or charcoal particles) incubate, centrifuge.

LIGHT

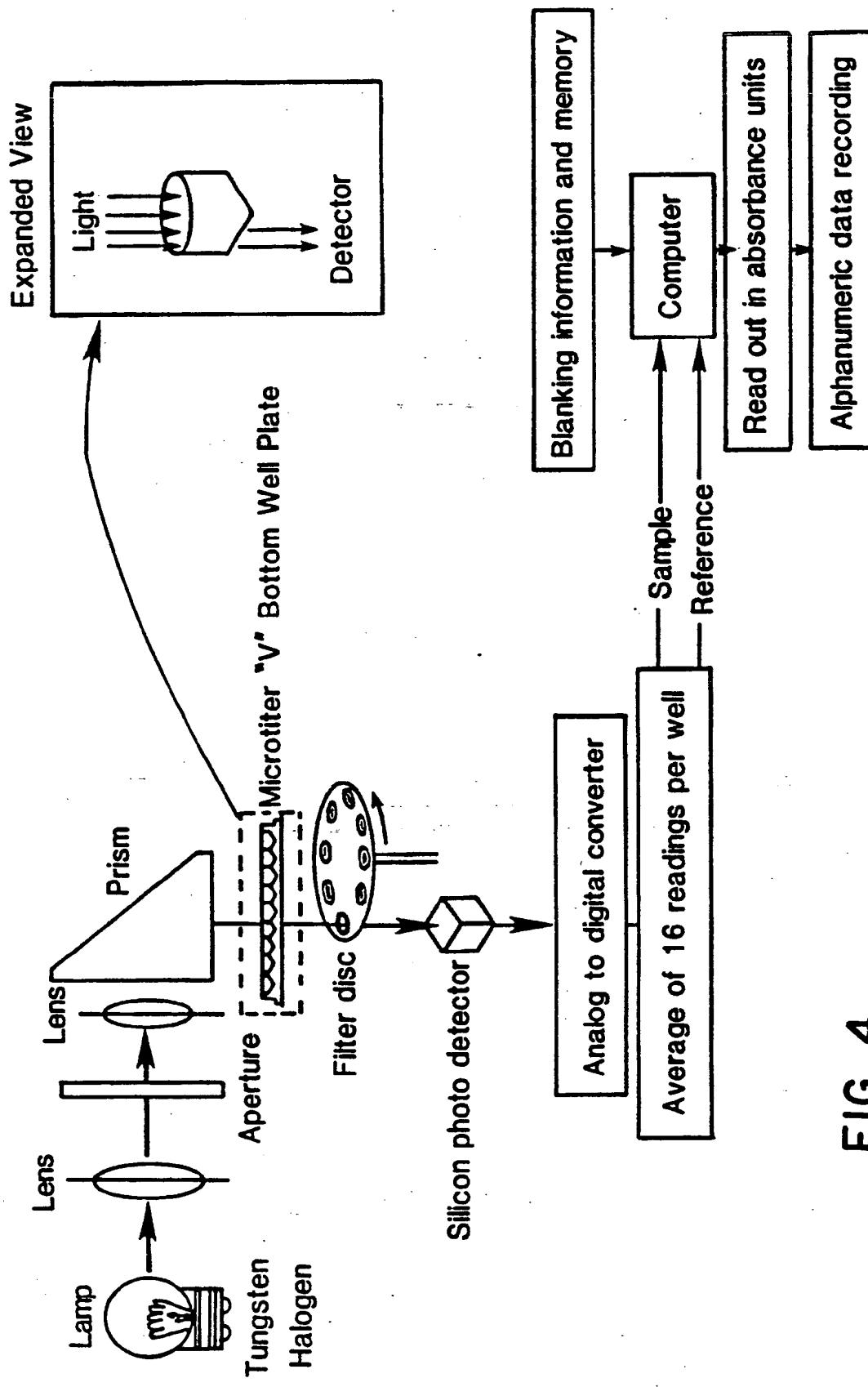
POSITIVE NEGATIVE

Step #4

Read for light absorbance in spectrophotometer.

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**SCHEMATIC OF SPECTROPHOTOMETER USED IN MSF ASSAY
(MR-580, DYNATECH LABORATORIES)**

**FIG. 4**

INTERNATIONAL SEARCH REPORT

International Application No

PCT/US86/00407

I. CLASSIFICATION OF SUBJECT MATTER (If several classification symbols apply, indicate all) ³

According to International Patent Classification (IPC) or to both National Classification and IPC

U.S.: 436/513, 518, 519, 520, 526, 528, 533, 534, 538, 808, 809; See Attachment
INT. CL.⁴: G01N 33/53, 537, 543, 544, 546, 553, 554, 555; See Attachment

II. FIELDS SEARCHED

Minimum Documentation Searched ⁴

Classification System	Classification Symbols
U.S.	436/513, 518, 519, 520, 526, 528, 533, 534, 538, 548, 808, 809
	435/291, 293, 300, 301, 810
	422/73

Documentation Searched other than Minimum Documentation
to the Extent that such Documents are Included in the Fields Searched ⁶

III. DOCUMENTS CONSIDERED TO BE RELEVANT ¹⁴

Category ⁸	Citation of Document, ¹⁸ with indication, where appropriate, of the relevant passages ¹⁷	Relevant to Claim No. ¹⁸
Y	A. Voller et al. (editors), "Immunoassays for the 80s", published 1981, by University Park Press (Baltimore), see pages 29-31 and 354-355, especially page 29.	1-21
Y	A. Bradburne et al., "A solid-Phase System (SPACE) for the Detection and Quantification of Rotavirus in Faeces", J. Gen. Virol., Volume 44, published 1979, see pages 615-623, especially pages 617 and 619.	1-21

- * Special categories of cited documents: ¹⁵
- "A" document defining the general state of the art which is not considered to be of particular relevance
- "E" earlier document but published on or after the international filing date
- "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- "O" document referring to an oral disclosure, use, exhibition or other means
- "P" document published prior to the international filing date but later than the priority date claimed

- "T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
- "X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step
- "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.
- "Z" document member of the same patent family

IV. CERTIFICATION

Date of the Actual Completion of the International Search ⁹

09 May 1986

Date of Mailing of this International Search Report ⁹

15 MAY 1986

International Searching Authority ¹

ISA/US

Signature of Authorized Officer ¹⁰

Randall E. Deck

PCT/US86/00407

ATTACHMENT

I. CLASSIFICATION OF SUBJECT MATTER (CONTINUED):

U.S.: 435/291,293,300,301,810
422/73
436/548

INT. CL.⁴
C12M 1/20,1/32,1/34,1/18

III. DOCUMENTS CONSIDERED TO BE RELEVANT (CONTINUED FROM THE SECOND SHEET)

Category *	Citation of Document, ¹⁶ with indication, where appropriate, of the relevant passages ¹⁷	Relevant to Claim No ¹⁸
A	US,A, 4,486,530 (David et al.) 4 December 1984, see column 5, lines 59-63, column 8, lines 37-50 and column 10, lines 51-62.	1-21
Y	US,A, 4,290,997 (Suovaniemi) 22 September 1981, see column 4, lines 4-9 and column 5, lines 41-57.	2,9,10,15
Y	US,A, 4,273,756 (Ling et al.) 16 June 1981, see column 2, lines 43-58.	1-10,16
Y	US,A, 4,347,311 (SCHMITZ) 31 August 1982, see entire document	1-10,16
Y	WO,Al, 82-03462 (Biospecia Limited) 14 October 1982, see page 6.	10-13
Y	DE,A, 3,246,873 (Olympus Optical KK) 07 July 1983, see Figure 1.	10-13
A	WO,Al, 82-00203 (Institut Pasteur) 21 January 1982.	1-21

FURTHER INFORMATION CONTINUED FROM THE SECOND SHEET

Y	JP,A, 56-151357 (Hitachi Seisakusho K.K.) 24 November 1981, see Figure 1	1-21
A	US,A, 4,444,879 (Foster et al) 24 April 1984, see column 6, lines 49-51 and column 15, lines 12-17.	1-21

V. OBSERVATIONS WHERE CERTAIN CLAIMS WERE FOUND UNSEARCHABLE¹⁰

This international search report has not been established in respect of certain claims under Article 17(2) (a) for the following reasons:

1. Claim numbers because they relate to subject matter¹² not required to be searched by this Authority, namely:

2. Claim numbers because they relate to parts of the international application that do not comply with the prescribed requirements to such an extent that no meaningful international search can be carried out¹³, specifically:

VI. OBSERVATIONS WHERE UNITY OF INVENTION IS LACKING¹¹

This International Searching Authority found multiple inventions in this international application as follows:

1. As all required additional search fees were timely paid by the applicant, this international search report covers all searchable claims of the international application.

2. As only some of the required additional search fees were timely paid by the applicant, this international search report covers only those claims of the international application for which fees were paid, specifically claims:

3. No required additional search fees were timely paid by the applicant. Consequently, this international search report is restricted to the invention first mentioned in the claims; it is covered by claim numbers:

4. As all searchable claims could be searched without effort justifying an additional fee, the International Searching Authority did not invite payment of any additional fee.

Remark on Protest

The additional search fees were accompanied by applicant's protest.
 No protest accompanied the payment of additional search fees.